

to live, work and invest in

Port of Antwerp-Bruges









Total throughput 287 mio ton/year



GDP 4.5%



Largest car handling port in Europe 3,5 mio cars/year



Largest **chemical** hub in Europe



15% of EU gas market



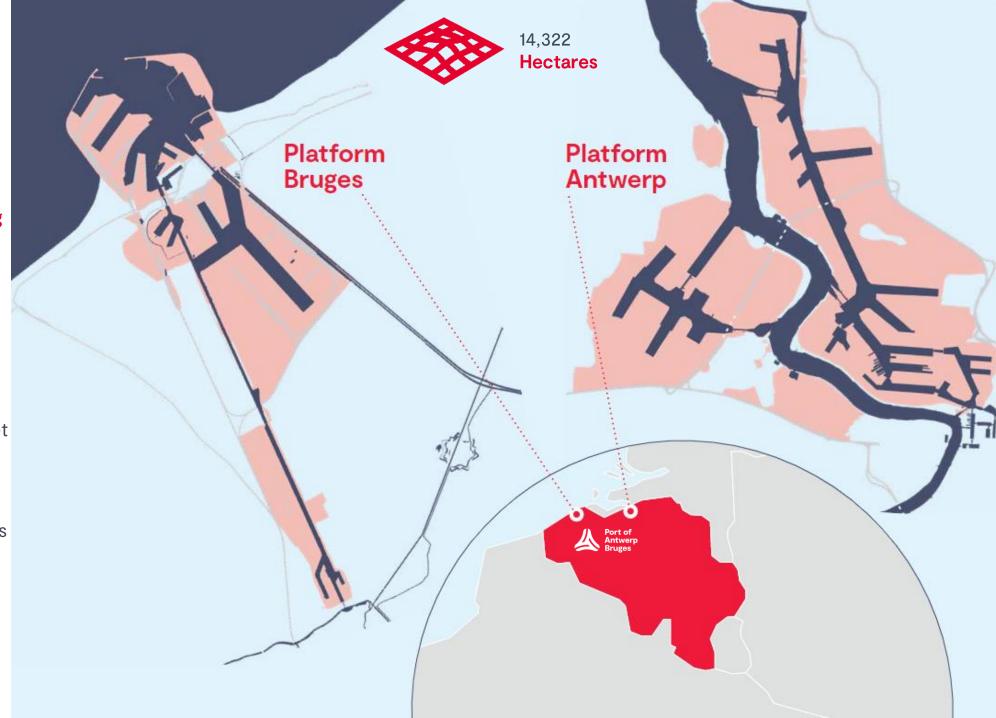
Important **cruise**port in Benelux
+300,000 passengers



164,000 **jobs**Direct and indirect



1,400 **Companies**



Daily operations





Frontrunner in four roles

Port Authority as a driver for Port of Antwerp-Bruges



Regulator



Operator



Landlord



Community builder



VUCA world and its disruptions

Brexit

Covid-19

US - China - EU trade wars

Russia - Ukraine conflict

What's next?





VUCA World

Container shipping lines reduced capacity due to supply & demand shock

Imbalance supply & demand causes raw material and energy prices to rise

invasion of Russia in Ukraine and financial & economic sanctions taken by US, UK, EU

Trade wars

US-China US-EU

March 2020

Lockdowns & labour shortages cause inefficient rotation of equipment

Ever Given in Suez Canal and new lockdowns in Chinese seaports lead to scarcity of parts and rising prices

new lockdowns in China/Shanghai as a result of zero tolerance policy against Covid

Q3 2020

2019

Crash oil market due to price war RU – Saudi Arabia

Start

Coronacrisis

Q2 2020

Chinese economy is resuming

Container shipping lines focus on Transpacific; low stocks / high demand

Q1 2021

Inflation and rising energy prices

Q2-Q3 2021

Supply issues and imbalance container capacity and equipment

Q1 2022











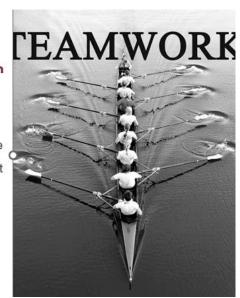


Port of Antwerp Covid-19 Taskforce

Maximum communication and cooperation => POA 100% operational

- · Daily Crisis Management Team (CMT)
- Multi-disciplinary and cross-border taskforce with all main stakeholders related to the port
- · Monitor day-to-day operations
- Pro-active, rapid, aligned and transparent communication







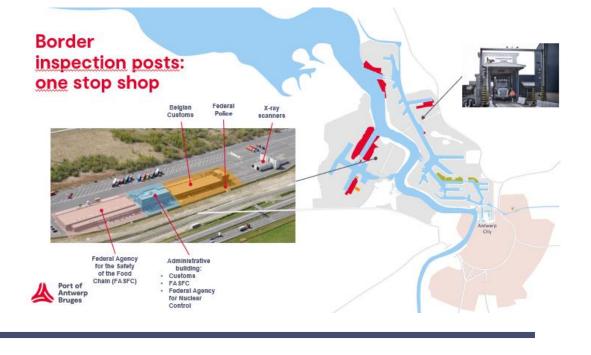
- Speed up the digitalisation
- · more transparancy in the supply chain
- POAB supports and develops NxtPort/RX Seaport







· Keep the effectivenes gain



European hinterland : accessibility of Port of Antwerp

Green lanes for freight transport



"Fast" lanes



Operational, including China trains



Operational



Operational









Knowledge sharing the DNA of Port of Antwerp - Bruges



















References



Consult



Manage



Invest



Train



Oman

Port of Dugm: set-up of a greenfield port

Port of Antwerp International is a shareholder in Port of Duqm.

Manage: Various positions in the Executive Committee to ensure an active role in the management of the port.

Consult: port regulations, land lease policy, marketing plan development, port optimization policy, legislative framework, blue collar training



India - Gujarat region - Hazira Port
Expansion of the Port of Hazira - Gujarat region
Feasibility study, master plan revision, training and operations program revision, dredging strategy development, traffic study

India - Haldia

Haldia Dock Complex

Review on technical feasibility report to increase the capacity of Haldia dock.



India - Kolkata

Kolkata: Inland waterway terminals - technical consultancy

Due diligence investigation, market analysis and transaction study for the implementation of a PPP project for an inland terminal

Brazil

Porto do Açu: setup of a greenfield port

Port of Antwerp International is a shareholder in Porto do Açu.

Manage: PAI holds 2 positions in the commercial department to ensure an active role in the management of the port.

Consult: business intelligence, master planning, port management organization, port regulations, concession and port dues policy, set-up of a corporate structure





Training

Antwerp training center

- International port training center
- Port & terminal related training (in Belgium & abroad)
- Since 1977
- 16.000 alumni | 150 countries
- 1982: first participant from China
- 2004: APEC recognized by SAFEA
- Training institutes in India & China

International Training centers

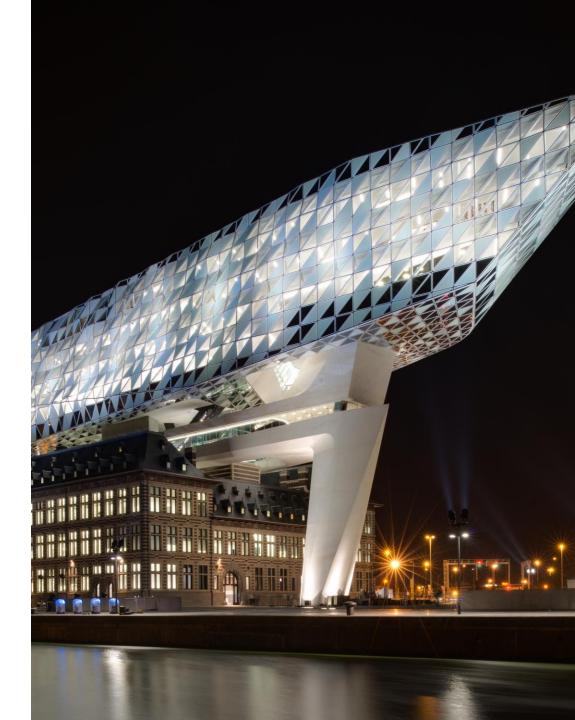












Tailor made Courses and Staff Exchanges

Tailor made training courses:

 Tailor-made training courses to the specific needs of the customer or projects in which PoABI is committed.

Staff Exchanges:

Long-term induction training specifically for staff of projects in which PoABI operates:

- Commercial and Financial Management for Dugm and Açu staff.
- Long-term practical training in:
- HSSEQ (Locally and in collaboration with OCHA).
- Training Tugboat Pilots and Pilots (Brabo).







Together towards sustainable port development

In an integrated partnership

Port Management
Structural on-site
support



Consulting services
Analysis &
Implementation

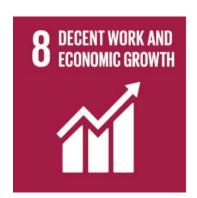
InvestmentStrategic partnership

Training ProgrammesOpen enrolment &
tailor-made



In line with the Sustainable Development Goals























Frontrunner energy transition

Projects in energy, industry and shipping



Sustainable **Energy**



Expand Onshore wind production capacity Hyoffwind



Backbones for sustainable flows (H2, CO2, waste heat & steam)



Hydrogen Import Coalition / Pilots



Sustainable **Industry**



NextGen District – hotspot for circular Economy



Antwerp@C - CCS



Power-to-Methanol green methanol production (CCU)





Sustainable **Shipping**



Multi Fuel Port – alternative fuels on offer



Onshore power supply for vessels



Tugboats on H2 & methanol





In tune with the world





